

AUDITOR'S
INDEPENDENCE
DECLARATION

To the Directors of
David Jones Limited

In relation to our audit of the financial report of David Jones Limited for the 52 weeks ended 30 July 2005, to the best of my knowledge and belief, there have been no contraventions of the auditor independence requirements of the Corporations Act 2001 or any applicable code of professional conduct.

The logo for Ernst & Young, written in a stylized, cursive script.

Ernst & Young

7 October 2005

A handwritten signature in black ink, appearing to read 'S J Ferguson'.

S J Ferguson
Partner